กำหนดการใช้สิทธิหุ้นเพิ่มทุน "MINT"

ปิดสมุดทะเบียน : วันที่ 30 มิ.ย. 2563

<u>อัตราส่วนและราคาจอง</u>

8.20

หุ้นเดิม

1

หุ้นใหม่

@

17.50

บาทต่อหุ้น

หมายเหตุ: สามารถจองเกินสิทธิได้

ระยะเวลาการจอง

Local	NVDR
วันที่ 17 - 23 ก.ค. 2563	วันที่ 17 - 20 ก.ค. 2563

หมายเหตุ : เฉพาะวันทำการ ระหว่างเวลา 9.00 - 12.00 น., NVDR **จองผ่าน TISCO เท่านั้น ยื่นเอกสารภายในเวลาที่ TISCO กำหนด**

ทิสโก้ รับเอกสารภายในวันที่

Loc	cal	NVDR
ช้าระเป็นเช็ค	ชำระเป็นเงินโอน	รับภายในวันที่ 20 ก.ค. 2563 ก่อนเที่ยง
งดรับเช็ค	รับภายในวันที่ 21 ก.ค. 2563	3 113 1 111 6 13 13 11 20 11. Pl. 2003 111 11 11 11 11 11

วิธีชำระเงิน (ยื่นผ่านทิสโก้)

โอนเงิน : Bill Payment วันที่ 17 - 21 ก.ค. 2563

เช็คบุคคล/แคชเชียร์เช็ค/ดร๊าฟท์ : งดรับเช็ค ชำระผ่าน Bill Payment วันที่ 17 - 21 ก.ค. 2563

ข้อมูลบัญชีธนาคาร "บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) เพื่อการจองซื้อหุ้น"

"Bualuang Securities Public Company Limited for Share Subscription"

ฟอร์ม Bill payment Service Code : ROBLS01

ตัวแทนในการรับจอง และสถานที่ติดต่อ

บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) ชั้น 29 อาคารสีลมคอมเพล็กซ์ 191 สีลม เขตบางรัก

ติดต่อ คุณสุวาลี ศิลาอ่อน / คุณฐานมาศ พึ่งโพธิ์ / คุณแบญจวรรณ ผาสุข โทร. 02-2313777 หรือ 02-6181000 ต่อ 1133, 1141, 1143

เอกสารประกอบการจอง

- 1. ใบจองซื้อ ระบุข้อมูลเพื่อเข้าบัญชี "บริษัทหลักทรัพย์ทิสโก้ จำกัด" สมาชิกผู้ฝากเลขที่ "002"
- 2. ใบรับรองการจอง กรณีไม่มีใบรับรองการจองสอบถามเลขทะเบียนผู้ถือหุ้นที่เบอร์ 02 009 9999 (TSD)
- 3. สำเนาบัตรประชาชน (รับรองสำเนาถูกต้อง) กรณีบัตรตลอดชีพให้แนบสำเนาทะเบียนบ้านเพิ่มเติม (รับรองสำเนาถูกต้อง)
- 4. หลักฐานการชำระเงินฉบับจริง โดยระบุชื่อ นามสกุล หมายเลขโทรศัพท์ เลขทะเบียนผู้ถือหุ้น
- 5. กรณีจองเกินสิทธิกรุณาแนบสำเนาหน้าธนาคาร BBL, KTB, BAY, KBANK, CIMBT, TMB, SCB, UOB, ธนชาต (รับรองสำเนาถูกต้อง) หมายเหตุ : กรณีท่านลูกค้าส่งเอกสารการจองซื้อไม่ทันเวลา หรือ เอกสารไม่ถูกต้องครบถ้วนตามที่บริษัทตัวแทนกำหนด บริษัทไม่รับผิดชอบต่อผลเสียหายใดๆ

	ใบจองชื่อเลขที่
MINOR ใบจองซื้อหุ้นสามัญที่ออกใหม่ของบริษัท ไมเนอร์ อิน	
INTERNATIONAL การเสนอขายหุ้นสามัญที่ออกใหม่ จำนวน 563,293,276 หุ้น มลค่าที่ตราไว้หันละ 1 บาท ในภัตราส่:	แก้ผู้ถือหุ้นเดิมของบริษัทฯ ตามสัดส่วนการถือหุ้น งน 8.20 หุ้นสามัญเดิมต่อ 1 หุ้นสามัญที่ออกใหม่
วันที่จองซื้อ วันที่ 🛘 17 กรกฎาคม 2563 🔲 20 กรกฎาคม 2563 🗖 21 กรกฎาคม 2563 🗖 22 กร	กฎาคม 2563 🗖 23 กรกฎาคม 2563
ข้อมูลผู้จองชื้อหุ้น โปรดกรอกข้อความในช่องด้านเ	
เรียน คณะกรรมการ บริษัท ไมเนอร์ อินเตอร์เนชั่นแนล จำกัด (มหาชน) และ/หรือ บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหา- ข้าพเจ้า 🔲 นาย 🔲 นาง 🔲 นางสาว 🔲 นิติบุคคล	ชน) ("บัวหลวง") ซึ่งเป็นตัวแทนของบริษัทฯ
🔲 บัตรประจำตัวประชาชน หรือ 🗖 ใบต่างด้าว 🗖 หนังสือ	เดินทาง 🗖 เลขทะเบียนนิติบุคคล เลขที่
ที่อยู่ให้เป็นไปตามรายชื่อผู้ถือหุ้นสามัญที่ปรากฏ ณ วันกำหนดรายชื่อผู้ถือหุ้นที่มีสิทธิได้รับการเสนอขายหุ้นสามัญที่ออกใง โทรศัพท์ที่ดิดต่อได้	
ข้าพเจ้ามีหุ้นสามัญเดิมตามรายชื่อผู้ถือหุ้นสามัญที่ปรากฏ ณ วันกำหนดรายชื่อผู้ถือหุ้นที่มีสิทธิได้รับการเสนอขายหุ้นสามัญ	บูที่ออกใหม่ Rights Offering (Record Date) ณ วันที่ 29 มิถุนายน 2563 มีความประสงค์ขอจองซื้อ
หุ้นสามัญและขอให้จัดสรรหุ้นสามัญที่ออกใหม่ของบริษัทฯ ดังนี้ จำนวนหุ้น จำนวนหุ้น จำนวนหุ้น รำนวนจะเรื่อ	
รายละเอียดการจอง (โปรดระบุให้ชัดเจน) จำนวนเงินที่ช้ ที่จองซื้อ (หุ้น)	าระ (บาท) จำนวนเงินที่ชำระ (ตัวอักษร)
🔲 จองซื้อตามสิทธิ์ทั้งจำนวน	
□ จองชื้อน้อยกว่าสิทธิ □ จองชื้อเกินกว่าสิทธิ (ระบุเฉพาะส่วนเกินสิทธิ)	
รวม	
ผู้จองชื้อต้องยื่นใบจองซื้อนี้พร้อมเอกสารประกอบการจองซื้อและหลักฐานชำระเงินค่าจองซื้อหุ้น (สำเนา Bill Payment ต ชื้อผ่านระบบ Bill Payment ของธนาคารกรุงเทพ จำกัด (มหาชน) โดย <u>1) ผ่านเคาน์เตอร์ธนาคารกรุงเทพ จำกัด (มหา</u> ช	ามแบบที่กำหนด) ณ ที่ทำการของบัวหลวง ตามที่แจ้งและกำหนดไว้ เท่านั้น โดยสามารถชำระค่าจอง
🗖 เงินโอนผ่านระบบ Bill Payment ของธนาคารกรุงเทพ จำกัด (มหาชน)	
🔲 ดราฟท์/แดชเชียร์เซ็ค/เซ็คบุคคล ผ่านระบบ Bill Payment ของธนาคารกรุงเทพ จำกัด (มหาชน) เลขที่เช็ค สาขา	กรกฎาคม 2563 ธนาคาร
ุ สาขา	ง ลงวันที่ไม่เกินและต้องยืนผ่านเคาน์เตอร์ธนาคาร ก่อนเวลา Clearing ของวันที่ 21 กรกฎาคม 2563
2) ผ่านช่องทาง Electronic Bill Payment โดยต้องระบุรายละเอียด Ref.1 เป็นเลขทะเบียนผู้ถือหุ้น 10 หลัก และ Ref.	2 เป็นเลขบัตรประชาชน 13 หลักหรือเลขที่หนังสือเดินทางตามข้อมูลจริงหน้าสมุดทะเบียนผู้ถือหุ้น
ทั้งนี้ ผู้จองซื้อสามารถตรวจสอบสิทธิการจองซื้อโดยการสแกน QR Code เพื่อนำไปเป็นข้อมูลอ้างอิงการชำระค่าจองซื้อที่ซ 🔲 การโอนเงินผ่าน Bualuang Internet Banking 🔲 การโอนเงินผ่าน Bualuang Mobile Banking	นาคาร
ทั้งนี้ ผู้จองซื้อหุ้นจะได้รับการยกเว้น ค่าธรรมเนียมชำระเงินผ่านระบบ Bill Payment ของธนาคารกรุงเทพ จำกัด ((มหาชน)
<u>สำหรับผู้จองชื้อที่มีบัญชีชื้อขายกับบัวหลวง</u> สามารถติดต่อแจ้งความประสงค์ผ่านเจ้าหน้าที่ผู้ดูแลบัญชีของท่าน ("IC") ท	หรือแจ้งผ่านระบบ E-RO โดยผู้จองซื้อ สามารถชำระเงินด้วยวิธี ดังนี้
🔲 ชำระโดยโอนเงินผ่านระบบการโอนเงินอัตโนมัติ (ATS) 🔲 ชำระโดยหักเงินจากบัญชีซื้อขายหลักทรัพย์เลขที่ เมื่อข้าพเจ้าได้รับการจัดสรรหุ้นสามัญที่ออกใหม่ดังกล่าว ข้าพเจ้าตกลงให้บริษัทฯ ดำเนินการส่งมอบหุ้นดังกล่าวดังต่อไปนี้	
🔲 ให้ฝากใบหุ้นสามัญ ตามจำนวนที่ได้รับการจัดสรรนั้นไว้ในชื่อ "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่	อผู้ฝาก" และดำเนินการให้ บริษัทสมาชิกผู้ฝากเลขที่สมาชิกผู้ฝากเลขที่
นำหุ้นสามัญเข้าฝากไว้กับบริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด ("TSD")เพื่อเข	ข้าบัญชีซื้อขายหลักทรัพย์ชื่อ
เลขที่	.องชอ มฉะนนจะดาเนนการออกเบหุนสามญูเนชอของผูจองชอแทน) ` และนำหันสามัญเข้าฝากไว้กับ TSD โดยนำเข้าบัญชีของบริษัทผัลอกหลักทรัพย์ สมาชิกเลขที่ 600.
(Issuer Account) เพื่อข้าพเจ้า (การขอถอนเป็นใบหลักทรัพย์ในภายหลัง ผู้จองซื้อจะต้องเสียค่าธรรมเนียมตามอัต	ราที่ TSD กำหนด) กรณีเลือกรับหุ้นเข้าบัญชี สมาชิกเลขที่ 600 ในช่องนี้ โปรดกรอกข้อมูลใน
"แบบสอบถามเพื่อหาข้อบ่งชี้การเป็นบุคคลสหรัฐ (สำหรับบุคคลธรรมดาและนิติบุคคล)" และ "แบบสอบถ จัดทำเอกสารตามที่ TSD กำหนด หรือมีข้อบ่งชี้ว่าท่านอาจเป็นบุคคลอเมริกัน บริษัทฯ ขอสงวนสิทธิไม่นำฝา	
รายละเอียดในฐานข้อมูลสมุดทะเบียนรายชื่อผู้ถือหุ้นสามัญที่ปรากฏ ณ วันกำหนดรายชื่อผู้ถือหุ้นที่มีสิทธิได้	ัรับการเสนอขายหุ้นสามัญที่ออกใหม่ตามสัดส่วนการถือหุ้น
🔲 ให้ออกใบหุ้นตามจำนวนที่ได้รับการจัดสรรนั้นไว้ในชื่อของข้าพเจ้าและจัดส่งใบหุ้นให้ข้าพเจ้า ตามชื่อที่อยู่ที่ระบุไว้ใน	
เสนอขายหุ้นสามัญที่ออกใหม่ โดยข้าพเจ้ายินดีมอบหมายให้บริษัทฯ ดำเนินการใด ๆ เพื่อให้การจัดทำใบหุ้นและส่ง: (บริษัทฯ จะไม่รับผิดชอบในกรณีที่ผู้ถือหุ้นไม่สามารถขายหุ้นที่ได้รับจัดสรรได้ทันวันทำการแรกของการซื้อขายหุ้น)	งอบเบหุนเหแกขาพเจาภายเน 16 วน นบจากวนทสนสุดระยะเวลาการจองชอ (เฉพาะเบหุนเทานน)
ในกรณีที่ข้าพเจ้าไม่ได้รับการจัดสรรหุ้นสามัญ หรือได้รับการจัดสรรหุ้นสามัญไม่ครบตามจำนวนหุ้นสามัญที่จองซื้อ ข้าพเจ่	
เข้าบัญชีชนาคารในชื่อของข้าพเจ้า โดยจะดำเนินการเฉพาะผู้จองชื้อที่มีฐานข้อมูลบัญชีชนาคาร ที่กำหนด 9 ธนาคาร ได้ (มหาชน) ธนาคารกสิกรไทย จำกัด (มหาชน) ธนาคารซีไอเอ็มบีไทย จำกัด (มหาชน) ธนาคารทหารไทย จำกัด (มหาชน	แก่ ธนาคารกรุงเทพ จำกัด (มหาชน) ธนาคารกรุงไทย จำกัด (มหาชน) ธนาคารกรุงศรีอยุธยา จำกัด
(มหาชน) ธนาคารกสกรเทย จากด (มหาชน) ธนาคารช เอเอมบ เทย จากด (มหาชน) ธนาคารทหาร เทย จากด (มหาชน (มหาชน)	เ) ธนาคารเทยพาณชย จากด (มหาชน) ธนาคารธนชาต จากด (มหาชน) และ ธนาคารยูเอบ จากด
กรณีไม่สามารถโอนเงินเข้าบัญชีธนาคารได้ การคืนเงินค่าจองชื่อหุ้นจะดำเนินการโดยจ่ายเป็นเช็คธนาคารกรุงเทพ จำกัด (มหาชน) สำนักงานใหญ่ ขีดคร่อมสั่งจ่ายเฉพาะในนามของผู้จองซื้อ และจัดส่งทางไปรษณีย์
ลงทะเบียน ตามรายละเอียดในฐานข้อมูลสมุดทะเบียนรายชื่อผู้ถือหุ้นสามัญที่ปรากฏ ณ วันกำหนดรายชื่อผู้ถือหุ้นที่มีสิทธิไ กรณีดังกล่าว	ด้รับการเสนอขายหุ้นสามัญที่ออกใหม่ ทั้งนี้ ข้าพเจ้าตกลงรับผิดชอบค่าใช้จ่ายที่เกี่ยวข้องซึ่งเกิดขึ้นใน
กรณีผู้จองซื้อมีบัญชีซื้อขายหลักทรัพย์และมีรายละเอียดบัญชีธนาคารที่ให้ไว้กับบัวหลวง บริษัทฯ จะคืนเงินค่าจองซื้อหุ้นโด	ายวิธีการโอนเงิน ATS เพื่อเข้าบัญชีธนาคารที่ได้ให้ข้อมูลไว้
ข้าพเจ้าขอรับรองและตกลงว่าจะจองซื้อหุ้นสามัญที่ออกใหม่จำนวนดังกล่าว และจะไม่ยกเลิกการจองซื้อหุ้นสามัญที่ออก	
ประกอบการจองซื้อที่ถูกต้องเรียบร้อยพร้อมชำระค่าจองซื้อ หรือหากเช็คบุคคล/แคชเซียร์เช็ค/ตร้าฟท์ที่สั่งจ่ำยแล้วนั้นไม่ผ่า ข้าพเจ้าได้ศึกษาข้อมูลในหนังสือแจ้งการจัดสรรหุ้นสามัญที่ออกใหม่ของบริษัทฯ รวมทั้งสารสนเทศและเอกสารแนบ (รวมเ	
และที่จะได้มีการแก้ไขเพิ่มเติมในภายหน้าอีกด้วย	,
ข้าพเจ้าขอรับรองว่าข้าพเจ้าในฐานะผู้ถือหุ้นเดิมและได้รับจัดสรรการจองซื้อหุ้นที่ออกใหม่ตามสัดส่วนการถือหุ้นของข้าพเจ้	า เป็นผู้รับผลประโยชน์ที่แท้จริงในการถือหุ้นดังกล่าว
การลงทุนในหุ้นย่อมมีความเสี่ยง และผู้จองชื้อควรศึกษาและทำความเข้าใจข้อมูลในหนังสือแจ้งการจัดสรรเ ใบจองชื้อนี้มีความสำคัญ และผู้จองชื้อพึงให้ความสนใจ การนำส่งใบจองชื้อนี้กระทำโดยลับเฉพาะและสงวนสำห	กุ้นอย่างรอบคอบก่อนตัดสันโจจองชื่อหุ้น รับบุคคลซึ่งเป็นผู้ถือหันที่ได้รับใบจองซื้อนี้ และไม่พึงถกส่งต่อ หรือแจกจ่ายไปยังบุคคลอื่นใด
(นอกจากที่ปรึกษาที่เป็นวิชาชีพ[ื]ของท่านเอง) หรือผลิตช้ำในรูปแบบใด ๆ ใบจองซื้อนี้และหนังสือแจ้งการจัดสรรหุ้นที่	ในนบมานี้ไม่ก่อให้เกิดหรื่อเป็นส่วนหนึ่งของการเสนอหรือเชื้อเชิญเพื่อการขายหรือการออกหลักทรัพย์
หรือการชี้ชวนเพื่อการเสนอให้ชื้อ หรือจองชื้อหุ้นใด ๆ ไม่ว่าในกรณีใดที่การเสนอขายหรือการชี้ชวนนั้นจะขัดต่อกฎหม ตามนิยามที่กำหนดและภายใต้ Regulation S ของ the U.S. Securities Act of 1933 ใบจองชื้อนี้ควรถูกศึกษาควบคู่ไปกับ	าย เอกสารนี้ถูกแจกจ่ายนอกประเทศสหรัฐอเมริกาในธุรกรรมนอกประเทศ (offshore transactions)
พามหยามทากหพาและภายเพา Regulation 5 ของ tile 0.5. Securities Act of 1933 เมชยงขยนทางถูกพากษาทางทูเบกบ เป็นไปตามข้อกำหนดและเงื่อนไขของการจองชื้อที่ระบุในหนังสือแจ้งการจัดสรรหุ้นเท่านั้น	
, , , , , , , , , , , , , , , , , , ,	ลงชื่อ ผู้จองชื้อ
หลักฐานการรับฝากการจองชื่อหุ้นสามัญที่ออกใหม่ของบริษัท ไมเนอร์ อินเตอร์เนชั่นแนล	(
วันที่จองซื้อ วันที่ 🗖 17 กรกฎาคม 2563 🗖 20 กรกฎาคม 2563 🗖 21 กรกฎาคม 2563 🗖 22 กรกฎาคม 2563	3 🗖 23 กรกฎาคม 2563 ใบจองซื้อเลขที่
บริษัทฯ หรือบัวหลวง ได้รับเงินจาก (ชื่อตามใบจอง)	หุ้น เพื่อจองซื้อหุ้นสามัญที่ออกใหม่ จำนวน
รวมเป็นเงิน อาทา โดยชำระผ่านระบบ Bill Payment ของธนาคารกรุงเทพ จำกัด (ม ทารโอนเงิน 🗖 ตร๊าฟท์/แคชเชียร์เช็ด/เช็ดบุคคล เลขที่เช็ด	ผาชน) เดย <u>1) เคานเตอรธนาคารกรุงเทพ จากด (มหาชน)</u> ฎาคม 2563 ธนาคาร
2) Electronic Bill Payment 🔲 การโอนเงินผ่าน Bualuang Internet Banking 🔲 การโอนเงินผ่าน Bualuang Mobi	le Banking
สำหรับผู้จองชื้อที่มีบัญชีชื้อขายกับบัวหลวง 🔲 การโอนเงินผ่านระบบการโอนเงินอัดโนมัติ (ATS) 🗖 ชำระโดยหักเ โดยหากผู้จองชื้อได้รับการจัดสรรหุ้นสามัญ ให้ดำเนินการ	มีนจากบัญชีซือขายหลักทรัพย์เลขที่
🗖 ฝากใบหุ้นในนาม "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก" เลขที่สมาชิกผู้ฝาก	บัญชีซื้อขายหลักทรัพย์เลขที่
🗖 ออกหุ้นในนาม "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด" โดยน้ำเข้าบัญชีของผู้ออกห ^{ลั} กทรัพย์ สมาชิกเลร	มที่ 600 เพื่อข้าพเจ้า
🗖 ออกใบหุ้นในนามผู้จองซื้อ ภายใน 15 วัน นับจากวันที่สิ้นสุดระยะเวลาการจองซื้อ (เฉพาะใบหุ้นเท่านั้น)	

เจ้าหน้าที่ผู้รับมอบอำนาจ/ Authorized Officer

			Subscription No
Subscription	Form for New Ordinary Share	s of Minor International Public Compa	any Limited (the "Company")
MINOR Offering of 5	63,293,276 New Ordinary Shares	to existing shareholders in proportion to	their respective shareholdings
		re at the ratio of 8.20 existing ordinary sha	· · · · · · · · · · · · · · · · · · ·
Subscription Date:		_	······································
	· · ·	the following information completely	v precisely, and elaborately)
11-2-1-410-111111-41/4-1-41/4-411114-2-41/4-41114-2-41/4-41/114-2-41/4-41/114-2-41/4-41/114-2-41/4-41/114-2-41/4-41/114-2-41/4-41/4	•		·· · · · · · · · · · · · · · · · · · ·
To the directors of Minor International Public Company			
			_
			☐ Juristic Person Number
			er for sale of new ordinary shares in proportion to their respective
shareholdings (Rights Offering) (Record Date) as of 29			_
-			e of Tax Payment: 🛘 Non Withholding Tax 🗖 Withholding Tax
I/We own, according to the list of shareholders who app	ear on the date to record the name	es of shareholders who are entitled to the o	ffer for sale of new ordinary shares in proportion to their respective
shareholding (Rights Offering) (Record Date) as of 29 J	une 2020, I/We hereby intend to si	ubscribe and request allotment of new ordin	ary shares of the Company as follows:
Subscription Detail (Please specify)	No. of shares subscribed	Amount paid (THB)	Amount paid (in writing)
☐ Subscription for full entitlement			
☐ Subscription for less than entitlement			
☐ Subscription for more than entitlement			
(only oversubscription portion)			
Total			
	th the supporting documents and na-	wment evidence (conv. of Bill Payment Form as	provided) to Bualuang Head Office and make payment of the subscription
amount via the Bill Payment system of Bangkok Bank Pub		yment evidence (copy of bill 1 ayment 1 om as	provided) to Bualdarig friedd Office and make payment of the subscription
1) Counter of Bangkok Bank Public Company Limited			
☐ transfer of money via the Bill Payment system of Bang	kok Bank Public Company Limited		
☐ draft/cashier's cheque/personal cheque via Bill Paymer	it system of Bangkok Bank Public Co	ompany Limited with Cheque No	DateJuly 2020 Bank
Branch Specified that the	e payment made to "Bualuang Securi	ities Public Company Limited for Share Subscr	ription", dated and transaction over the counter no later than 21 July 2020
and can be collected by the Clearing House located in Bar	igkok within the next business day.		
2) Electronic Bill Payment			
_	•	•	neck its number of entitlement shares via QR Code for the payment reference
☐ transfer of money via Bualuang Internet Banking ☐ t		_	
Payment fees will be exempt for subscribers who make			
☐ Automatic Transfer System (ATS) ☐ Deduction from			") or via the E-RO system to make payment of the subscription amount by
If I/ We receive allotted shares, I/We hereby agree to pro Issue a share certificate in the name of "Thailand Secu		·	e for participant nameTSD Member NoTSD Member No
			Account No
			aid shares will be issued as a share certificate in the name of the subscriber)
_			ities Depository Company Limited under issuer account (account number 600)
			ory Company Limited). In case of depositing shares in the account number
600 mlana fill the TSD form fill S Indiaio Chaeldint	(For Individual & Juristic Person)"	and "Entity Status Certification and Informa	Non Disclosure Consent Forms and a FATOA (Forms be sufficiently in landation
600, please fill the 13D form 0.5. Indicia Checklist		and Linkly Status Certification and informa	tion Disclosure Consent Form under FATCA (For subscriber who is juristic
		-	tion Disclosure Consent Form under FATCA (For subscriber who is juristic lires under Account No.600. A share certificate in the name of a subscriber
person) If TSD form are not submitted or if you have	ve any indicia of U.S. status, the Co	ompany reserves the right not to deposit sha	
person) If TSD form are not submitted or if you hav will be issued and delivered to the subscriber by re sale of new ordinary shares in proportion to their r	ve any indicia of U.S. status, the Co egistered mail to the name and add	ompany reserves the right not to deposit sha	res under Account No.600. A share certificate in the name of a subscriber
person) If TSD form are not submitted or if you have will be issued and delivered to the subscriber by resale of new ordinary shares in proportion to their relative issue a share certificate in my/our name and deliver	ve any indicia of U.S. status, the Co egistered mail to the name and addr respective shareholdings. to me/us according to the name and	ompany reserves the right not to deposit shares shown in the database appearing on the address shown in the database appearing on	res under Account No.600. A share certificate in the name of a subscriber of date to record the names of shareholders who are entitled to the offer for the date to record the names of shareholders who are entitled to the offer for
person) If TSD form are not submitted or if you have will be issued and delivered to the subscriber by resale of new ordinary shares in proportion to their results as le of new ordinary shares in proportion to their results also forms ordinary shares in proportion to their results.	we any indicia of U.S. status, the Co egistered mail to the name and addi- respective shareholdings. to me/us according to the name and pective shareholdings by registered n	ompany reserves the right not to deposit shares shown in the database appearing on the address shown in the database appearing on nail. I/We hereby authorize Company to proceed	ares under Account No.600. A share certificate in the name of a subscriber of the date to record the names of shareholders who are entitled to the offer for the date to record the names of shareholders who are entitled to the offer for ad with any necessary action to have the share certificate made and delivered
person) If TSD form are not submitted or if you have will be issued and delivered to the subscriber by results of new ordinary shares in proportion to their results as le of new ordinary shares in proportion to their results of new ordinary shares in proportion to their results.	we any indicia of U.S. status, the Co egistered mail to the name and addi- respective shareholdings. to me/us according to the name and pective shareholdings by registered n	ompany reserves the right not to deposit shares shown in the database appearing on the address shown in the database appearing on nail. I/We hereby authorize Company to proceed	res under Account No.600. A share certificate in the name of a subscriber of date to record the names of shareholders who are entitled to the offer for the date to record the names of shareholders who are entitled to the offer for
person) If TSD form are not submitted or if you have will be issued and delivered to the subscriber by resale of new ordinary shares in proportion to their results as le of new ordinary shares in proportion to their results of new ordinary shares in proportion to their results to me/us within 15 business days from the end of the In case that I/we have not been allocated shares or have to	we any indicia of U.S. status, the Co egistered mail to the name and addi- respective shareholdings. to me/us according to the name and pective shareholdings by registered in subscription period (share certificate peen allocated shares in an amount le	ompany reserves the right not to deposit shares shown in the database appearing on the address shown in the database appearing on nail. I/We hereby authorize Company to proceed only) (Company will not be responsible if the ess than the amount subscribed, I/we hereby a	tres under Account No.600. A share certificate in the name of a subscriber of date to record the names of shareholders who are entitled to the offer for the date to record the names of shareholders who are entitled to the offer for ad with any necessary action to have the share certificate made and delivered shareholder cannot sell the allotted shares on the first trading day) the gree to the following method of refund without any interest or compensation
person) If TSD form are not submitted or if you have will be issued and delivered to the subscriber by resale of new ordinary shares in proportion to their results also of new ordinary shares in proportion to their results also of new ordinary shares in proportion to their results to me/us within 15 business days from the end of the In case that I/we have not been allocated shares or have by the transfer cash to my bank account. The cash will be transfer cash to my bank account.	we any indicia of U.S. status, the Co egistered mail to the name and addi- respective shareholdings. to me/us according to the name and pective shareholdings by registered in a subscription period (share certificate peen allocated shares in an amount leader to only 9 specified banks, who	ompany reserves the right not to deposit shares shown in the database appearing on the address shown in the database appearing on mail. I/We hereby authorize Company to proceed only) (Company will not be responsible if the ess than the amount subscribed, I/we hereby a thich are: Bangkok Bank Public Company Limit	tres under Account No.600. A share certificate in the name of a subscriber of date to record the names of shareholders who are entitled to the offer for the date to record the names of shareholders who are entitled to the offer for ead with any necessary action to have the share certificate made and delivered shareholder cannot sell the allotted shares on the first trading day) agree to the following method of refund without any interest or compensation ed, Krung Thai Bank Public Company Limited, Bank of Ayudhya Public
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Authorized Officer



ชั้น 29 อาการสิลมคอมเพล็กซ์ เลขที่ 191 ถนนสิลม บางรัก กรุงเทพฯ 10500 29th Fl.,191 Silom Complex Office Building, Silom Road, Bangkok 10500

ฝ่ายปฏิบัติการ/Operations Dept.(02) 618-1133,1141,1143,1147

แฟกซ์ /Fax : (02) 618-1120

เซ็ค : โปรดสั่งจ่ายในนาม "บริษัทหลักท	รัพย์ บัวหลวง จำกัด(มหาชน) เพื่	อการจองซื้อหุ้น"	
Cheque : please made payable to "Bu	aluang Securities Public Comp	any Limited for Share Subscription"	
หมายเลขเช็ค/Cheque No.	เซ็คลงวันที่/Date	ชื่อธนาคาร/Bank Name	ชื่อสาขา/Branch

จำนวนเงิน Amount		บาท Baht
จำนวนเป็นตัว	วอักษร	

Amount in words กรุณาน้ำส่งหลักฐานการชำระเงินฉบับนี้พร้อมเอกสารการจองซื้อฯ ยื่นต่อ บมจ. หลักทรัพย์บัวหลวง

Please send this Bill Payment Form and Subscription Documents to Bualuang Securities PCL.

ชื่อผู้นำฝาก/Deposit	by
โทรศัพท์/Telephone	

ส่วนที่ 1

สำหรับผู้ชำระเงิน / Client's copy

Bill Payment Form

บริษัทไมเนอร์ อินเตอร์เนชั่นแนล จำกัด (มหาชน) (MINT)
วันที่/Dateสาขาผู้รับฝาก/Branch
ชื่อผู้ถือหุ้น Name
Ref 1

Ref 1
เลขทะเบียนผู้ถือหุ้น/Registration No.
Ref 2
เลขบัตรประชาชนหรือเลขที่หนังสือเดินทาง/ ID or Passport Number

ć	จำหรับเจ้าหน้าที่ธนาคาร/For bank officer
	ผู้รับเงิน



บริษัทหลักทรัพย์ บัวหลวง จำกัก (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED

ชั้น 29 อาการสิลมคอมเพล็กซ์ เลขที่ 191 ถนนสิลม บางรัก กรุงเทพฯ 10500 29thFl., 191 Silom Complex Office Building, Silom Road, Bangkok 10500

ฝ่ายปฏิบัติการ/Operations Dept.(02) 618-1133,1141,1143,1147 แฟกซ์ /Fax : (02) 618-1120



รหาดารกรุมเทพ

Service Code: ROBLS01

BR.NO. 0101

เช็ค : โปรดสั่งจ่ายในนาม "บริษัทหลักทรัพย์ บัวหลวง จำกัด(มหาชน) เพื่อการจองซื้อหุ้น"

Cheque: please made payable to "Bualuang Securities Public Company Limited for Share Subscription"

หมายเลขเช็ค/Cheque No. เช็คลงวันที่/Date ชื่อสาขา/Branch ชื่อธนาคาร/Bank Name จำนวนเงิน บาท Amount Baht

จำนวนเป็นตัวอักษร Amount in words		

ส่วนที่ 2	สำหรับธนาคาร / Bank's copy

Bill Payment Form สำหรับเจ้าหน้าที่ธนาคารโปรดทำรายการทันที บริษัท ไมเนอร์ อินเตอร์เนชั่นแนล จำกัด (มหาชน) (MINT)

วันที่/Date...สาขาผู้รับฝาก/Branch... ชื่อผู้ถือหุ้น Name

Ref 1
เลขทะเบียนผู้ถือหุ้น/Registration No.
Ref 2
เลขบัตรประชาชนหรือเลขที่หนังสือเดินทาง/
ID or Passport Number

ลำหรับเจ้าหน้าที่ธนาคาร/For bank officer
ผู้รับเงิน

ชื่อผู้นำฝาก/Deposit by
โทรศัพท์/Telephone

บริษัท ไทยเอ็นวีดีอาร์ จำกัด

THAI NVDR COMPANY LIMITED

93 อาคารตลาดหลักทรัพย์แห่งประเทศไทย ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพมหานคร 10400 โทรศัพท์ 0-2009-9433-9443 โทรสาร 0-2009-9476

93 The Stock Exchange of Thailand Building, Ratchadaphisek Road,

Dindaeng, Dindaeng, Bangkok 10400 Tel. (66) 2009 9433-43 Fax. (66) 2009 9476

TNVDR 0002-2563

15 July 2020

Subject: Notice to Subscribe for Additional NVDRs

Dear NVDR holders,

According to the Shareholders' Annual General Meeting No 27/2020 of Minor International Public Company Limited (the "Company") which approved the allocation of new ordinary shares for an offering to the existing shareholders of the Company in proportion to their respective shareholdings (the "Rights Offering") and the Company determined that the record date for determining the rights of the Company's shareholders who will be offered to subscribe for new ordinary shares in the Rights Offering is June 29, 2020. Therefore, the Thai NVDR Company Limited (Thai NVDR) would like to inform NVDR holders who have invested in NVDRs representing shares of MINT (MINT-R) and whose names appears on the registration book as of June 30, 2020 can subscribe for newly issued ordinary shares of MINT-R. The details are as follows;

Underlying Securities	: MINOR INTERNATIONAL PUBLIC COMPANY LIMITED (MINT)
Par Value	: 1.00 Baht
Subscription Price	: 17.50 Baht
Subscription Ratio	: 8.2 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s).
	Any fraction is disregarded.
Date of closing the register book	: 30 June 2020
Remarks	- Existing NVDR holders can subscribe for extra NVDRs in excess of their rights at the same subscription price of 17.50 Baht by stating this the subscription form, with payment in full.
	- This allocation of new ordinary shares of Minor International Public Company Limited is an offering to the existing shareholders of the Company in Thailand and outside Thailand in proportion to their respective shareholdings. However, the Company reserves the right to not offer or allocate the new ordinary shares in the Rights Offering to any shareholder if such offering or allocation will or may result in the Company being subject to any obligations under the law of other jurisdictions. The new ordinary shares have not been, and will not be, registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act"),

and no offering and allocation of the new ordinary shares will be made to any shareholders in the United States. Furthermore, the new ordinary shares will not be offered or sold within Canada, the People's Republic of China, South Africa or any other jurisdiction where the distribution of these documents would be unlawful or may result in the Company being subject to any additional duties for any arrangement in addition to those required under Thai law. The offering and allocation of the new ordinary shares to shareholders of other jurisdiction may be made only where an exemption from the application for approval and registration requirements have been granted to the Company under the law of such jurisdiction, as the Company may deem appropriate.

The Board of Directors or the authorized directors or any person designated by the Board of Directors or by the authorized directors shall be authorized to, following the announcement of the offering price, adjust or modify, either by increasing or reducing, the announced offering price (the "Offering Price Adjustment") if it is deemed appropriate for the success of the Rights Offering taking into account the relevant market condition, provided that the Offering Price Adjustment shall be no more than 10% of the announced offering price, in case of reducing the announced offering price, the offering price per share can be in the range of 17.10 to 18.90 Baht per share, and in such a case, the Company will further notify the Offering Price Adjustment and the offering price after the Offering Price Adjustment on the SET's and the Company's websites accordingly.

Subscription and Payment Procedure

1. Subscription and payment period: 17 July 2020 - 20 July 2020 between 8.30-17.00 hours (only

business Day)

2. Subscription place: at the office of the Thai NVDR Company Limited, The Stock Exchange of

Thailand Tower C, 93 Ratchadaphisek Road, Dindaeng, Bangkok 10400.

N.B. The Thai NVDR will not accept subscriptions by mail.

3. Required documentation

3.1 Subscription form, duly filled out and signed.

3.2 Subscription certificate, to be submitted together with:

3.2.1 For a subscription of the same amount as allocated, no filling is necessary.

3.2.2 For a subscription of more or less than existing rights, state the total units in the

respective column.

4. Payment

Subscription for full entitlement or less than or excess than the entitlement, please make payment by

bill payment on July 17, 2020 - July 20, 2020 which NVDR holders shall made payable to

"Bualuang Securities Public Company Limited for Share Subscription" BANGKOK BANK PUBLIC

COMPANY LTD. . Registration Ref1 : 999999999 Ref2 : 0105543093348

5. If NVDR holders fail to subscribe their additional NVDR or make a payment within the allotted

time schedule, or the check or cashier check is not honored, it shall be deemed that such NVDR

holders do not wish to subscribe their additional NVDR. Thai NVDR shall thus regard the

subscription as being void.

Should you need any further information, please do not hesitate to contact Thai NVDR Company Limited at

+66(0)2009 9000 Ext. 9433-9443.

Sincerely yours,

Thai NVDR Company Limited

L. Tingtalle

Miss Lucksana Tungtulakorn

Vice President-Head of Central Securities Depository Dept.

The Stock Exchange of Thailand

Enclosure: 1. Subscription Form for NVDR Right Issues

2. Subscription Certificate

SUBSCRIPTION FORM FOR NON-VOTING DEPOSITORY RECEIPTS IN MINOR INTERNATIONAL PUBLIC COMPANY LIMITED(MINT)

Thai NVDR Company Limited ("Thai NVDR") is pleased to offer the total of 57,113,044 additional Non-Voting Depository Receipts "NVDRs" in a ratio of 8.2 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s). (Any fraction is disregarded.)

	1 (7)	W (DD)	Date	
To: The Board of Directors of the Thai NVDR Com Name	= -			
No. of Registration NVDR holder				
Tel		·		
Full address				
Please specify type of subscriber.				
O Natural Person of Thai Nationality ID No O Juristic Person of Thai Nationality Cor				
_		o./Tax ID No		
_	-	o./Tax ID No		
I/We currently own				
units			or the additional NVDRs a	as follows:
	No. of NVDRs subscribed	Offering price per NVDRs	Amount (Baht)	
O Subscription for less than the entitlement		17.50 Baht		
O Subscription for full entitlement		17.50 Baht		
O Subscription for excess of entitlement		17.50 Baht		
Total Subscription				
Subscription for full entitlement or less than or ex	xcess than the entitle	ment., I/we herewith subm	it payment by bill paymen	⊐ nt
on July 17, 2020 - July 20, 2020 which NVDR holds				
for Share Subscription" BANGKOK BANK PUBLI				
Check NoDateBar				•••
amount ofBaht ()	
When the NVDRs as allotted to me/us, I/we hereby	agree the allotted NVI	ORs be issued to me/us thro	ough	
participant no	for securities	s trading no		
that I/we have maintained with the Participant. (The	name of the subscribe	er must be similar to the nar	ne of the share trading ac	count).
I/We also agree not to sell or trade these NVDRs bet	fore they are listed and	l permitted to trade on the S	Stock Exchange of Thaila	nd.
I/We hereby undertake to subscribe for the said addi	tional NVDRs and acc	ree to waive my/our right to	a cancel this subscription	
	_	-	_	
If the subscription form is not duly completed with t				спеск
or cashier check is not honored, it shall be deemed the		•		
	· ·			older
	(•••••)	
	MINT-R	Subscription	n No	
Subscription Receipt (Sub-	oscriber: Please also			
		-		
The Thai NVDR Company Limited hereby	acknowledges receip	t from (Name of subscriber)	
for the s	subscription of addition	nal NVDRs and bill payme	nt as follows;	
Check NoDate				
amount ofBaht (
	Authorized (Officer		

สำหรับผู้ชำระเงิน / Client's copy

บริษัทไมเนอร์ อินเตอร์เนชั่นแนล จำกัด (มหาชน) (MINT)

..สาขาผู้รับฝาก/Branch.

Bill Payment Form



ชื่อผู้นำฝาก/Deposit by..... โทรศัพท์/Telephone

agaagaagaaga เลขทะเบียนผู้ถือหุ้น/Registration No.
Ref 2
O
สำหรับเจ้าหน้าที่ธนาคาร/For bank officer
ผู้รับเงิน

ส่วนที่ 1

วันที่/Date...

ชื่อสาขา/Branch

Baht

ชื่อผู้ถือหุ้น Name

Ref 1

Amount in words กรุณาน้ำส่งหลักฐานการชำระเงินฉบับนี้พร้อมเอกสารการจองซื้อฯ ยื่นต่อ บมจ. หลักทรัพย์บัวหลวง Please send this Bill Payment Form and Subscription Documents to Bualuang Securities PCL. ชื่อผู้นำฝาก/Deposit by..... โทรศัพท์/Telephone ส่วนที่ 2 บริษัทหลักทรัพย์ บัวหลวง จำกัก (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED ชั้น 29 อาการสีลมคอมเพล็กซ์ เลขที่ 191 ถนนสีลม บางรัก กรุงเทพฯ 10500 บริษัทไมเนอร์ อินเตอร์เนชั่นแนล จำกัด (มหาชน) (MINT) 29thFl., 191 Silom Complex Office Building, Silom Road, Bangkok 10500 ฝ่ายปฏิบัติการ/Operations Dept.(02) 618-1133,1141,1143,1147 วันที่/Date... แฟกซ์ /Fax : (02) 618-1120 ชื่อผู้ถือหุ้น Name รษาดารกรุมเทพ Service Code: ROBLS01 BR.NO. 0101 เช็ค : โปรดสั่งจ่ายในนาม "บริษัทหลักทรัพย์ บัวหลวง จำกัด(มหาชน) เพื่อการจองซื้อหุ้น" Cheque: please made payable to "Bualuang Securities Public Company Limited for Share Subscription" หมายเลขเช็ค/Cheque No. เช็คลงวันที่/Date ชื่อธนาคาร/Bank Name ชื่อสาขา/Branch จำนวนเงิน บาท Baht Amount จำนวนเป็นตัวอักษร Amount in words

Re	f 1
	999999999
	เลขทะเบียนผู้ถือหุ้น/Registration No.
Ref	2
	0109513093918
	เลขบัตรประชาชนหรือเลขที่หนังสือเดินทาง/
	ID or Passport Number

...สาขาผู้รับฝาก/Branch...

สำหรับธนาคาร / Bank's copy

สำหรับเจ้าหน้าที่ธนาคารโปรดทำรายการทันที

Bill Payment Form

สำหรับ	แจ้าหน้าที่	ธนาคาร <i>เ</i>	For ban	k officer
ผู้รับเงิ	น			